

PRIVATE CREDIT FUND RAISING - A PRACTICAL GUIDE

WHEN:

14th November 2018
3:00pm Registration
3:30pm Start

WHERE:

The University Club
1 W 54th St, New York
NY 10019

EVENT AGENDA

3:00 – 3:30

Registration & Light Refreshments

3:30 – 3:40

Welcome Address: Daniel Forbes (DMS, New York)

3:40 – 4:10

DISCUSSION 1

**U.S. vs International Institutional Investors:
Investor expectations of Private Credit fund sponsors**

Rishi Chhabria (Campbell Lutyens, New York)
Howard Eisen (DMS Capital Solutions)
Benjamin Kalmanowicz (Campbell Lutyens, New York)
Laurent LeClercq (DMS Capital Solutions, London)

4:10 – 4:40

DISCUSSION 2

**Don't Be a Drag (on Performance):
Tax issues to consider with Private Credit fund**

Raj Tanden (Foley & Lardner LLP, L.A.)
Daniel Prager (KPMG)
Gerry Thornton (Matheson)

4:40 – 5:00

REFRESHMENTS / NETWORKING BREAK

5:00 – 5:30

DISCUSSION 3

**Turnkey to Europe:
How to launch a cross border fund**

Stuart Fross (Foley Lardner, Boston)
Donnacha O'Connor (Dillon Eustace, Ireland)
Anne-Gaelle Delabye (Ogier, Luxembourg)
Sean Duff (Monroe Capital, Chicago)
David Morrissey (DMS Governance, Europe)

5:30 – 6:00

DISCUSSION 4

**Evolution of the Asset Class:
What does the future hold for Private Credit?**

Greg Racz (MGG Investment Partners)
David Di Paolo (Star Mountain Capital)
Alaina Danley (DMS Governance)
Dave Ray (White Oak)
Robyn Sorid (G4 Capital Partners)

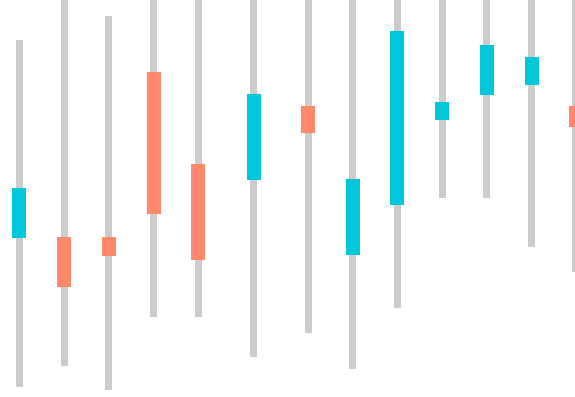
6:00 – 6:10

Closing Address:

Daniel Forbes (DMS Governance, New York)

6:10 – 8.00

Cocktails and hors d'ouvres



SPEAKERS



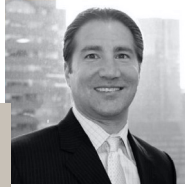
Rishi Chhabria
Principal
Campbell Lutyens

BIO



Raj Tanden
Partner
Foley & Lardner LLP

BIO



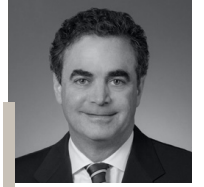
David Dipaolo
Managing Director
Star Mountain Capital

BIO



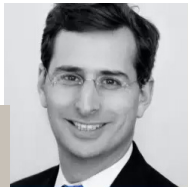
Alaina Danley
Managing Director
DMS Governance

BIO



Stuart Fross
Partner
Foley & Lardner LLP

BIO



Gregory Racz
President
MGG Investments

BIO



Sean Duff
Partner
Monroe Capital

BIO



Benjamin Kalmanowicz
Vice President
Campbell Lutyens

BIO



Donnacha O'Connor
Partner
Dillon Eustace

BIO



Laurent LeClercq
Leader, Investor Engagement,
Europe, DMS Capital Solutions

BIO



Daniel Prager
Partner
KPMG

BIO



Anne-Gaelle Delabye
Partner
Ogier

BIO



David Morrissey
Executive Director
DMS Governance

BIO



Daniel Forbes
Executive Director
DMS Governance

BIO



Gerry Thornton
Partner
Matheson

BIO



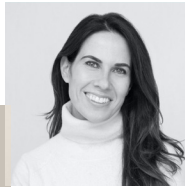
Howard Eisen
Leader, Investor Engagement,
Americas, DMS Capital Solutions

BIO



Dave Ray
General Counsel
White Oak

BIO



Robin Sorid
Co Founder
G4 Capital Partners

BIO

DMS

GOVERNANCE. RISK. COMPLIANCE.

FOLEY

FOLEY & LARDNER LLP